Presentment Date and Time: February 18, 2020 at 12:00 p.m. (Eastern)
Objection Deadline: February 18, 2020 at 11:30 a.m. (Eastern)

Michael S. Weinstein, Esq.

GOLENBOCK EISEMAN ASSOR BELL & PESKOE LLP

711 Third Avenue

New York, New York 10017

Telephone: (212) 907-7300 Facsimile: (212) 754-0330

LINITED STATES BANKBUPTCY COURT

Proposed Counsel for Jonathan L. Flaxer, Chapter 11 Trustee for Liddle & Robinson, L.L.P.

SOUTHERN DISTRICT OF NEW YORK			
In re		X : :	Chapter 11 Case No. 19-12346 (SHL)
LIDDLE & ROBINSON, L.L.P.,			
	Debtor.	:	Jointly Administered with 19-10747 (SHL)
		: X	

NOTICE OF PRESENTMENT OF APPLICATION FOR ENTRY OF AN ORDER PURSUANT TO 11 U.S.C. § 327(A) OF THE BANKRUPTCY CODE AND FED. R. BANKR. P. 2014(A) AND 2016 AUTHORIZING AND APPROVING THE RETENTION OF CBIZ ACCOUNTING, TAX & ADVISORY OF NY LLC AND CBIZ VALUATION GROUP, LLC AS FINANCIAL ADVISOR TO THE CHAPTER 11 TRUSTEE NUNC PRO TUNC TO JANUARY 7, 2020

PLEASE TAKE NOTICE that, the Jonathan L. Flaxer (the "<u>Trustee</u>"), as chapter 11 trustee for the estate of the above-captioned debtor (the "<u>Debtor</u>"), will present a proposed order approving the Application for Entry of an Order Pursuant to 11 U.S.C. §327(A) of the Bankruptcy Code and Fed. R. Bankr. P. 2014(A) and 2016 Authorizing and Approving the Retention of CBIZ Accounting, Tax & Advisory of NY LLC and CBIZ Valuation Group, LLC as Financial Advisor to the Chapter 11 Trustee *Nunc Pro Tunc* to January 7, 2020 (the "<u>Motion</u>"), which is annexed to the Motion as **Exhibit B** (the "<u>Order</u>"), for signature to the Honorable Sean H. Lane, United States Bankruptcy Judge of the United States Bankruptcy Court for the Southern District of New York, Alexander Hamilton Custom House, One Bowling Green, New York, New York 10004, on February 18, 2020 at 12:00 noon (prevailing

Eastern Time) in accordance with Local Bankruptcy Rule 9074-1(b)(1)(J) and the Court's hearing in the case of the Debtor on February 5, 2020.

PLEASE TAKE FURTHER NOTICE that, prior to filing this Notice of Presentment, the Committee sought comment and approval of the Motion and the Order from the Office of the United States Trustee, as well as to submit this Motion on shortened notice.

PLEASE TAKE FURTHER NOTICE that objections, if any, to the Motion and Order must be in writing, must conform to the Federal Rules of Bankruptcy Procedure and the Local Rules of the Bankruptcy Court for the Southern District of New York, must set forth the name of the objecting party, the basis for the objection and the specific grounds therefor, and must be filed with the Bankruptcy Court electronically in accordance with General Order M-399 (General Order M-399 and the User's Manual for the Electronic Case Filing System may be found at www.nysb.uscourts.gov, the official website for the Bankruptcy Court) by registered users of the Bankruptcy Court's case filing system, and by all other parties in interest on a 3.5 inch disk, preferably in Portable Document Format (PDF), WordPerfect, or any other Windows-based word processing format (with a hard copy delivered directly to Chambers of the Honorable Sean H. Lane), and any objection must further be served upon: (i) Golenbock Eiseman Assor Bell & Peskoe LLP, proposed counsel to the Committee, 711 Third Avenue, New York, New York 10017 (Attn: Michael S. Weinstein, Esq.); (ii) the Office of the United States Trustee for the Southern District of New York, U.S. Federal Office Building, 201 Varick Street, Suite 1006, New York, NY 10014 (Attn: Andrea Schwartz, Esq..); and (iii) all other parties entitled to service in this chapter 11 case, so as to be received no later than **February 18, 2020 at 11:30 a.m.** (prevailing Eastern Time). Unless objections are received by that time, there will not be a hearing, and the proposed order may be signed.

Dated: New York, New York February 7, 2020

Respectfully submitted, GOLENBOCK EISEMAN ASSOR BELL & PESKOE LLP

By: /s/ Michael S. Weinstein
Michael S. Weinstein
711 Third Avenue
New York, New York 10017
(212) 907-7300

Proposed Counsel for Jonathan L. Flaxer, Chapter 11 Trustee for Liddle & Robinson, L.L.P.